Emergency Preparedness

- Identify CPR/First Aid-certified individuals in the room
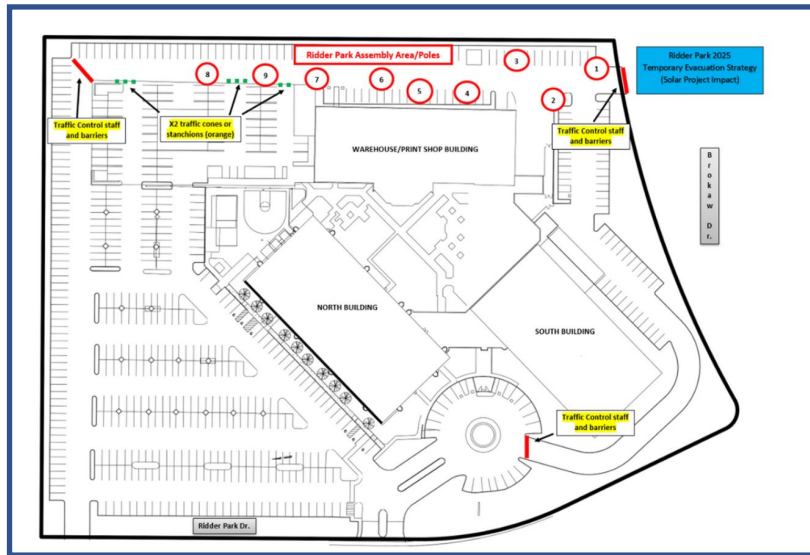- For emergencies, dial **9-1-1** from a landline

- Notify SCCOE Staff if you require assistance exiting
- Wheelchair available (1st Floor, North Building)

- Visit Sccoe.to/EmergencyPlan for the complete plan

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Emergency Evacuation Site

Do not use elevators & avoid the courtyard

- Presenter to point out **Assembly Area 8**, 2 stairwells/exits

- Follow staff to vacate the building

- Join your group in the parking lot at Assembly Area 8

- Do not go to your car or leave the parking lot until attendance reporting is completed

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2

Emergency Devices

Emergency devices are located on each floor at the south end of the walkways connecting North and South buildings

Automated External Defibrillator (AED)

First Aid Kits

Fire Extinguishers

Narcan Naloxone Nasal Spray

Visitor Wi-Fi Access
connect to "**sccoe_visitor**" – no password is required

All-Gender Restroom
South Building, 2nd Floor
(around the corner from the Oak Grove Room)

Privacy Room
North Building, 1st Floor
(across from the East Side/San Jose Room, next to the central stairwell)

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Welcome!

SCCOE's Charter Schools Department:
- Mefula Fairley – Executive Director
- Justin Fallon – Administrative Assistant IV
- Dr. Michelle Johnson – Associate Director
- Matthew Daugherty – Administrator
- Shallu Sharma – Financial Administrator
- Cynthia Tapia – Financial Administrator

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Agenda

- Welcome
- Icebreaker
- CCSA
- Foster & Homeless Youth
- SBMH and EPP
- Credential Department
- Continuous Improvement & Accountability
- Program Updates
- Fiscal Updates
- Announcements & Reminders

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Introductions & Ice Breaker

- Share the name of the School or CMO you represent.
- How will you relax this summer?

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CCSA

Presenters: Abi O'Neal and Dr. Jamie Colly

Foster & Homeless Youth Educational Services

Presenter: Sara Grace Vann

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SBMH and EPP

Presenters: Phil Morales, Gin Pender, and/or MAK Kegelmeyer

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Classified Grant Eligibility and TK Updates

Presenters: Robyn Stone

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Credential Review Process 2025-26

Presenters: Latishia Pedroza

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CSD Fiscal Team Updates

Cynthia Tapia, Financial Administrator

Shallu Sharma, Financial Administrator

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State Budget Process

Governor's January Proposal

Release of Trailer Bills

Legislative Hearings

May Revise

June Budget Adoption

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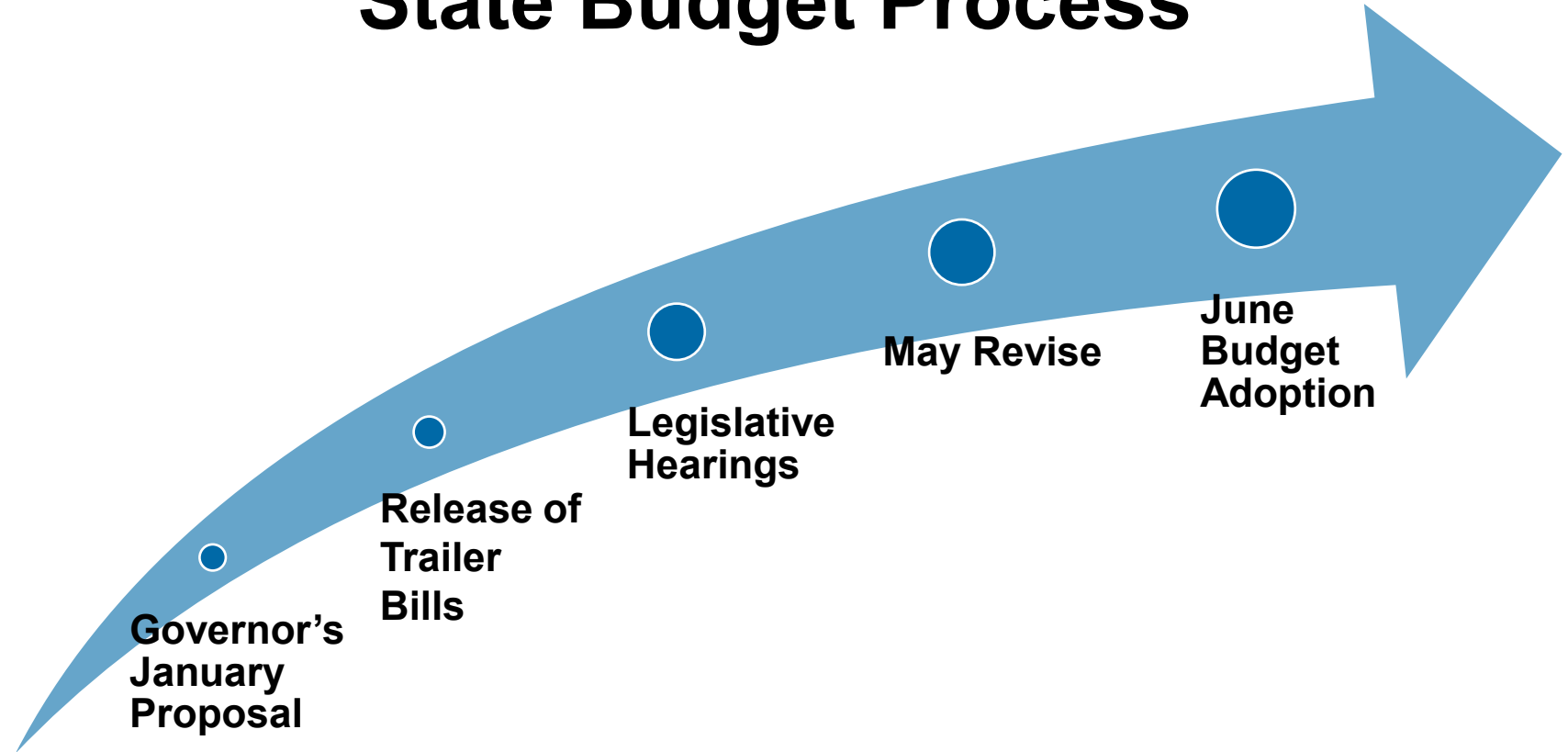
Economic Outlook & Governor's Budget

- Significant financial and economic uncertainty—"**Growth Recession**"
  - High interest rate → Increased Inflation forecast in the state budget
  - Unemployment rate projected to increase
- "Big Three" revenues are projected to be lower by $4.8 billion
- Balance budget of $321.9 billion, with a $12 billion budget deficit addressed by curving cuts in areas such as health care
- Projects total state reserves balance of $15.7 billion at the end of 2025-26

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Governor's Budget & Proposition 98

- Proposition 98 funding.
  - Decrease in the 2024-25 minimum guarantee due to uncertainty of state revenue
  - Less replenishing of the Prop 98 reserves & completely depleting the Prop 98 Rainy Day Fund balance by 2025-26.
  - Fully-funded Cost-of-Living-Adjustment (COLA)
  - Continues to propose one-time discretionary resources
- Potential Risks
  - Stock market volatility
  - Delay of tax filings for residents and corporations in Los Angeles County
  - Future impact of federal policy changes

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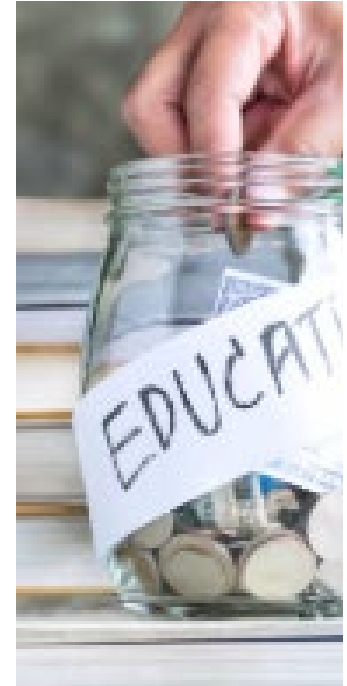
2025-26 Local Control Funding Formula (LCFF): Statutory COLA

	2025-26	2026-27	2027-28
2025-26 Governor's May Revise (May 2025)	**2.30%**	**3.02%**	**3.42%**
2025-26 Governor's Proposal (January 2025)	**2.43%**	**3.52%**	**3.63%**
Percentage Point Decrease	*-0.13*	*-0.50*	*-0.18*

Other Categorical Programs receiving a COLA:

- ❖ Charter School Facility Grant Program
- ❖ Child Nutrition
- ❖ Mandate Block Grant

- ❖ American Indian Early Childhood Education Program
- ❖ Special Education
- ❖ Youth in Foster Care

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2025-26 LCFF Funding Factors

Grade Span	TK-3	4-6	7-8	9-12
2024-25 Base Grant per ADA	$10,025	$10,177	$10,478	$12,144
2.30% COLA	$231	$234	$241	$279
2025-26 Base Grant per ADA	$10,256	$10,411	$10,719	$12,423
Grade Span Adjustment	$1,067	–	–	$323
2025-26 Adjusted Base Grant per ADA	$11,323	$10,411	$10,719	$12,746
20% Supplemental Grant per ADA[1]	$2,265	$2,082	$2,144	$2,549
65% Concentration Grant per ADA[2]	$3,312	$3,045	$3,135	$3,728

TK Add-On (inclusive of COLA)	$5,545[3]	–	–	–

[1]Maximum amount per ADA—to arrive at LEA's grant amount, multiply adjusted base grant per ADA by 20% and UPP
[2]Maximum amount per ADA—to arrive at LEA's grant amount, multiply adjusted base grant per ADA by 65% and UPP above 55%
[3]Inclusive of an additional $2,397 for the student-to-adult ratio reduction from 12:1 to 10:1

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2025-26 May Revise Proposal

Proposal overall maintains the commitment to Educational Programs, this includes:

Transitional Kindergarten (TK)—Full Implementation

- Offer to four-year-olds whose fourth birthday occurs by September 1
- Average class size 24 students and 10:1 adult-to-pupil ratio
- **$2.4B → $2.1B**

Expanded Learning Opportunities Program

- Starting in 2025-26, declare intent to run the program
- **Proposes $515.5 M → $435M**
- Additional $10 million to increase minimum grant amount from $50,000 to $100,000 per LEA
- Maintained expansion of Tier 1 funding eligibility from a UPP of 75% to 55%

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2025-26 May Revise, cont.

Learning Recovery Emergency Block Grant

- $378.6 million restored to supports learning recovery initiative through 2027-28
- Needs assessment for the use of funds in 2025-26 through 2027-28
- Expenditures must be included in the LCAPs

Student Support and Professional Development Discretionary Block Grant

- A proposed *flexible* **$1.8B → $1.7B one-time funding**
- Address rising cost and other state priorities like teacher PD for ELA, ELD and Math Framework, Literacy Roadmap, teacher recruitment and retention efforts, career pathways, and dual enrollment
- Methodology for the allocation will equal **per-ADA basis.**
- **Funds available for expenditures through June 30, 2029, with Final Exp Report September 30,2029**

2025-26 May Revise, cont.

Educator Investment

- $150 million investment in Teacher recruitment Incentive Grant Program
- $100 million investment in National Board Certification Incentive Program

Literacy Investment

- $40 million one-time to support purchase of screening material and training
- $500 million one-time to expand Literacy Coaches Program and include Mathematics Coaches

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2025-26 May Revise, cont.

Equity Multiplier
- 1,008 eligible schools with per-pupil rate of $939 with minimum of $50,535 FY24-25; $51,697 FY 2025-26.

Prop 28 Arts & Music
- Proposal estimates about 15% increase in funding for 2025-26
- Annual Certifications & Board-Approved Annual Reports are required

Special Education
- Includes statutory COLA
- Base Rate increase to approximately **$917.52 per ADA**.

Universal School Meals Program
- In addition to applying estimated statutory COLA, the proposal also includes ongoing funding increase of **$90.7M**

Schools Facilities
- Prop 2 proposed allocation of $600M
- **Charter School Facilities Grant Program** (SB 740)-$1,468/ADA or 75% of eligible costs

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Budget Development Considerations

- Multiple budget projections with and without COLAs
  - **Consider Cost Pressures**
- Review of cash position
  - **Deferral of June 2026 to July 2026**
- Do not include programs in budget development until more details are available

Program	Include in 2025-26 Budget Development	Develop Tentative Internal Plan Until Details Are Available
2.30% COLA	✓	
LREBG Additional Funding		✓
TK LCFF Add –On for Ratios		✓
Discretionary Block Grant		✓
Teacher Preparation and Professional Development		✓
ELO-P 55% Threshold		✓

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Upcoming Deadlines

Description	Deadline
SB740 2023-24 Application	09/02/2025
Attendance Calendar	07/01/2025
Adopted Budget • FCMAT LCFF Calculator	07/01/2025
Local Control Accountability Plan • LCAP Action Tables in Excel format	07/01/2025
Other misc. documents • Updated/revised fiscal policies • Attendance Calendar • Updated Lease and/or Facility Use Agreement • Copies of Bonds and Contracts • Student and Employee Handbook • Updated Finance and Business Operation Manager contact list • Complete duplicate originals of Insurance Policy • Most recent Form 990	07/01/2025

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Reminders…

- Adopted Budget Template
  - Most recent version of the Adopted Budget Template, which includes cash flow for one subsequent fiscal year.
  - Include detailed budget assumptions
- LCAP
  - Action Tables in Excel Format
  - Budget Overview for Parents should match Adopted Budget
- Other misc. documents
  - If there has been changes to the fiscal processes and procedures, submit updated/revised fiscal policies that reflect those changes

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SSC Financial Projection Dartboard

Planning Factors							
		2024-25	**2025-26**	**2026-27**	**2027-28**	**2028-29**
DOF Planning COLA		1.07%	2.30%	3.02%	3.42%	3.31%
California CPI[1]		3.07%	3.42%	2.98%	2.77%	2.90%
CalSTRS Employer Rate		19.10%	19.10%	19.10%	19.10%	19.10%
CalPERS Employer Rate		27.05%	26.81%	26.90%	27.80%	27.40%
Unemployment Insurance		0.05%	0.05%	0.05%	0.05%	0.05%
California Lottery	**Unrestricted per ADA**	$191	$191	$191	$191	$191
	Restricted per ADA	$82	$82	$82	$82	$82
Mandate Block Grant (District) [2]	**Grades K-8 per ADA**	$38.21	$39.09	$40.27	$41.65	$43.03
	Grades 9-12 per ADA	$73.62	$75.31	$77.58	$80.23	$82.89
Mandate Block Grant (Charter)	**Grades K-8 per ADA**	$20.06	$20.52	$21.14	$21.86	$22.58
	Grades 9-12 per ADA	$55.76	$57.04	$58.76	$60.77	$62.78

Office of Education

Q&A

Charter Schools Department (CSD) Program Team Updates

Matt Daugherty, Administrator

Michelle Johnson, Ed.D., Associate Director

Mefula Fairley, Executive Director

Continuous Improvement & Accountability Department

Updates

Shared by: Dr. Dawn River (driver@sccoe.org)
Assistant Director (State & Federal Programs and LCAP)

Access Resources in the Meeting Public Folder: https://sccoe.to/CIAMonthly2425
CIA Webpage: https://www.sccoe.org/educational-progress/cia/Pages/default.aspx

LCAP Information

LCAP Resource page: https://sites.google.com/sccoe.org/sccoe-lcap-leads

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LCAP Development: Order of creating your plan

Annual Update & Input	Draft Plan	Feedback & Revision	Plan Adoption	LCAP Review & Clarification	Approval & Final Steps
Action Items: - Data Analysis - Fiscal Analysis - Needs Assessment (contributing actions, LREBG actions, local indicators, Federal Addendum) - Draft Annual Performance Prompt (plan summary) - Metrics Tables (goals/actions) - Draft Goal Analysis: 4 prompts (goals/actions) - Engaging Partners for plan Input	**Action Items:** - Draft Goals/Changes to Goals -Required Goals (Equity Multiplier) - Metrics/Changes to Metrics - Draft Actions/Changes to Actions - Required Actions (EL, LTEL, LREGB, red/lowest indicators) - Contributing Actions -Increased & Improved -Fiscal Actions Tables/ Budget Overview for Parents	**Action Items:** -Educational Partners for feedback -SCCOE LCAP team feedback & suggestions -Adapt/revise plan draft	**Action Items:** -Post LCAP draft for Public Hearing (Brown Act guidelines) -Hold Public Hearing & gather additional feedback -respond in writing to questions -LCAP adoption meeting on or before June 30 -Submit adopted LCAP to SCCOE for review within 5 days of adoption	**Action Items:** -SCCOE reviews -SCCOE will request clarification for missing items, items that don't meet Ed Code requirements and items that are not clear to the reviewer -SCCOE LCAP team submits approvable LCAPs to the County Superintendent for approval by August 15	**Action Items:** -If approved, districts will receive a letter from the County Superintendent -If not approved, district will receive a letter requesting changes to be made in 15 days -LEA posts county approved LCAP to their website by October 8 -LEA uploads county approved LCAP to myCDEconnect (10/13 - 10/31)

LCAP Review & Approval Timeline

LCAP
LOCAL CONTROL AND ACCOUNTABILITY PLAN

June

W1   W2   W3   W4

LCAP Public Hearing & Adoption Meetings by June 30

Submit Adopted LCAP to SCCOE within 5 days of adoption

July

W1   W2   W3   W4

SCCOE Team will begin review of adopted LCAPs

The team will contact you with any questions or clarification as needed

August

W1   W2   W3   W4

By August 15, SCCOE team will inform you if your LCAP can be recommended for approval by the County Superintendent.

If it is not approvable, you will be notified by letter to your Superintendent & Board President

September

W1   W2   W3   W4

By September 1, any items in "not yet approvable" letter must be resolved and responded to by the LEA in writing

SCCOE will send a letter to all LEAs with an approvable LCAP and Budget by September 15

For LCAPs that are not approvable by September 15, a letter will be sent to the LEA requiring that all unresolved items be presented at a public board meeting and what the resolution by the LEA will be (by September 30)

October

W1   W2   W3   W4

All LCAPs must be approved by October 8.

LEAs must post LCAPs to the front page of their website by October 8

LEAs must also upload a PDF (8MB or less) of their county approved LCAP to the Dashboard between **October 13 - 31** *(Charters upload the LCAP submitted to their authorizer)

SCCOE will post all approved LCAPs to the LCAP page by October 8

Posting and Upload Information

All LCAPs must be approved by October 8.
*Districts with LCAPs that are not approved by 10/8 will be in Technical Assistance until resolved

LEAs must post LCAPs to the front page of their website by October 8

LEAs must also upload a PDF (8MB or less) of their county approved LCAP to the Dashboard between **October 13 - 31**
***Charters** upload the LCAP submitted to their authorizer

SCCOE will post all approved LCAPs to the LCAP page by October 8

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State & Federal Programs

CSI Funding Reporting

2024–25 CSI LEA Reporting Webinar on **Tuesday, June 24, 2025 10:00 a.m.**

For LEAs completing reports for the 2024–25 CSI LEA Subgrant

Webinar Registration: CSI LEA Reporting Webinar

Report Name	Required Reporting Data	Performance Period	Reporting Window
Report 4	● Expenditures	February 1, 2025 to June 30, 2025	July 1-31, 2025
Final Report and Subgrant Evaluation	● Final Expenditures/Closeout Report ● Subgrant Performance Report ● Federal Report	July 1, 2025 to September 30, 2025	October 1-31, 2025

GMART https://www3.cde.ca.gov/gmart/gmartlogon.aspx
CSI PAGE https://www.cde.ca.gov/sp/sw/t1/csi.asp
USE OF FUNDS https://www.cde.ca.gov/sp/sw/t1/csileaauthusefunds.asp

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Instructional Continuity Plan Requirements

Senate Bill 153 adds a provision to California *Education Code* (*EC*) Section 32282 requiring local educational agencies (LEAs) to adopt a plan to ensure all students can access instruction during a natural disaster or emergency. The Instructional Continuity Plan (ICP) must be included in an LEA's Comprehensive School Safety Plan (CSSP) **by July 1, 2025.** A locally-adopted CSSP must include an ICP to obtain approval of a Form J-13A waiver request beginning in fiscal year 2026–27. These requirements apply to school districts, county offices of education, and **charter schools**.

An ICP Guidance Webinar hosted on March 24, 2025 provides additional information to support LEAs, county offices of education, and charter schools regarding the development of their ICPs. Resources shared at the webinar are linked below:

Webinar Video: California Department of Education YouTube page

Webinar Presentation(PDF)

ICP Frequently Asked Questions

https://www.cde.ca.gov/re/di/or/icpguidance.asp

Additional information, including considerations and best practices, are on the CDE's Instructional Continuity Plan webpage: Instructional Continuity Plan Guidance - Organization (CA Dept of Education)

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Williams Case Compliance Fall 2025

<u>Big Ideas:</u>

- The Williams Monitoring List is in place from 2025 - 2028
- There is no exit from Williams list over the 3 year period
- All sites will be visited for materials sufficiency and facilities inspection for the 3 years
- SCCOE will collect required documents before site visits
- Sites will be visited within the first 21 days of school for materials sufficiency monitoring (students must be present)
- Facilities inspections can occur from July 1 through the 21 day of school (if staff is available before the 1st day of school)

Annual Information meeting resource folder (held 5/22/25)
https://sccoe.to/WilliamsInformationMeeting2025

Federal Program Monitoring (FPM)

➔ CDE is currently in the process of "reimagining" what the FPM Process will look like in the future

◆ so monitoring selection for 2025-26 is on hold until this process is completed

➔ Program Instruments (the state & federal requirements of each program) will be released for 2025-26 in "late June"

➔ More information regarding FPM and the annual training is "coming soon" from CDE

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FYI
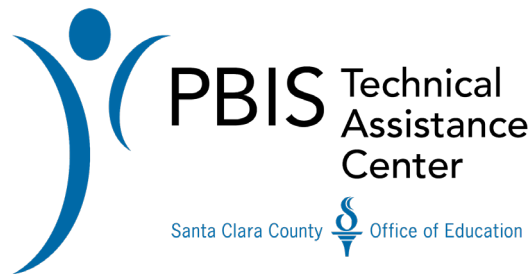
Offerings next year will include:
- Tier 1, 2, and 3 PBIS training
- Classroom Implementation
- TFI 3.0 onboarding and use
- Practical skills with high impact on student outcomes
- Understanding the functions of behavior
- Restorative Practices
- and more!

The SCCOE PBIS Team wants to work with you during the 2025 - 2026 school year!

If you're interested in partnering to establish or increase your PBIS implementation at your site or district, please complete this [form](#).

Join us at the <u>10th Annual</u> CA PBIS Conference

Registration is now open!

Tickets are expected to sell out, it's best to register early.

Attendance and Engagement Support

Attendance Resources

- Curated list of attendance improvement resources and strategies: https://sccoe.to/SCCACresources
- Our website: sccoe.org/educational-progress/attendance
  - Supervisors of Attendance
  - Resources
  - Santa Clara County Attendance Collaborative

Register Now!

- **Santa Clara County Attendance Collaborative (SCCAC)** [flyer](#) / [registration](#)
  - Tuesdays, 10:00-11:30
    - 8/19/2025
    - First Tuesday of even months

- **Attendance Supervisor Certification Training** [flyer](#)
  - In-Person Training [registration](#)
    - Friday, 9/5/2025
    - 8:30-12:30
    - Santa Clara County Office of Education
  - Make-Up Training [registration](#)
    - Thursday, 9/11/2025
    - 8:00-12:00
    - Zoom

New Registration

Thank You

Join the CIA Team next year!

Register for our 2025 - 26 Monthly Meetings:
https://sccoe.zoom.us/meeting/register/P8BSAjWOROGDHM9wAEzR3Q

2024 - 25 Resource folder: https://sccoe.to/CIAMonthly2425

2025 - 26 Dates
- ❏ August 7
- ❏ September 4
- ❏ October 2
- ❏ November 6
- ❏ December 4
- ❏ February 5
- ❏ March 5
- ❏ April 2
- ❏ May 7
- ❏ June 4

Continuous
Improvement
and Accountability

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Monday.com Submissions

- "Epicenter-style" submission portal for Program Documents

- **2025-26**: Beta rollout

- Max two upload users per schools

- Trainings through June, look for links/times

IMPORTANT LINKS
How to Set Up Your Monday.com Account

Monday Program Document Contact Update Form

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2025-26 Charter Leader Meetings

Save-the-Date

- September 25, 2025 (In-Person)
- January 29, 2026 (Virtual)
- May 28, 2026 (TBD)

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CSD Structure and Staff for 2025-26
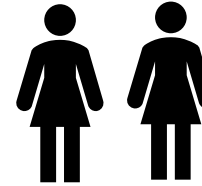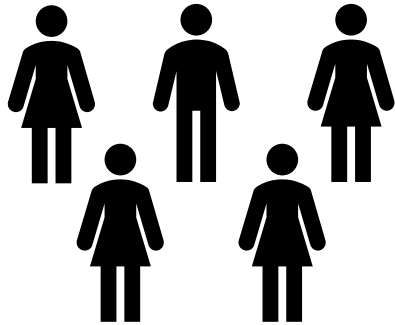
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Working collaboratively with school and community partners, the **Santa Clara County Office of Education (SCCOE)** is a regional service agency committed to serving, inspiring, and promoting student and public school success. The SCCOE is a premier service organization driven by core values: students first, collaboration, and innovation.

For more information about the Santa Clara County Office of Education, please visit www.sccoe.org

@SCCOE   @santaclarasccoe   @santa-clara-county-office-of-education

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